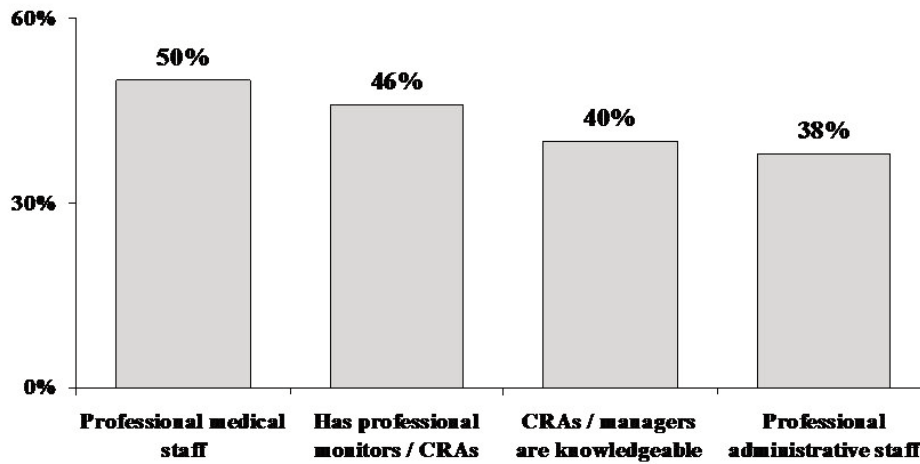


5.29

Quality of Staff Professionalism in Europe

% of Sites Rating a Typical Sponsor "Excellent"

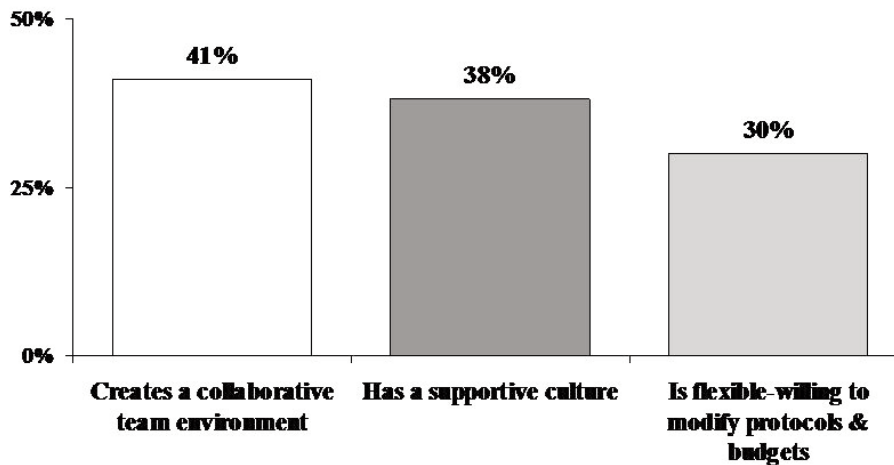


Source: CenterWatch 2008 Survey of 653 European and Canadian Investigative Sites

5.30

Quality of Workstyle in the United States

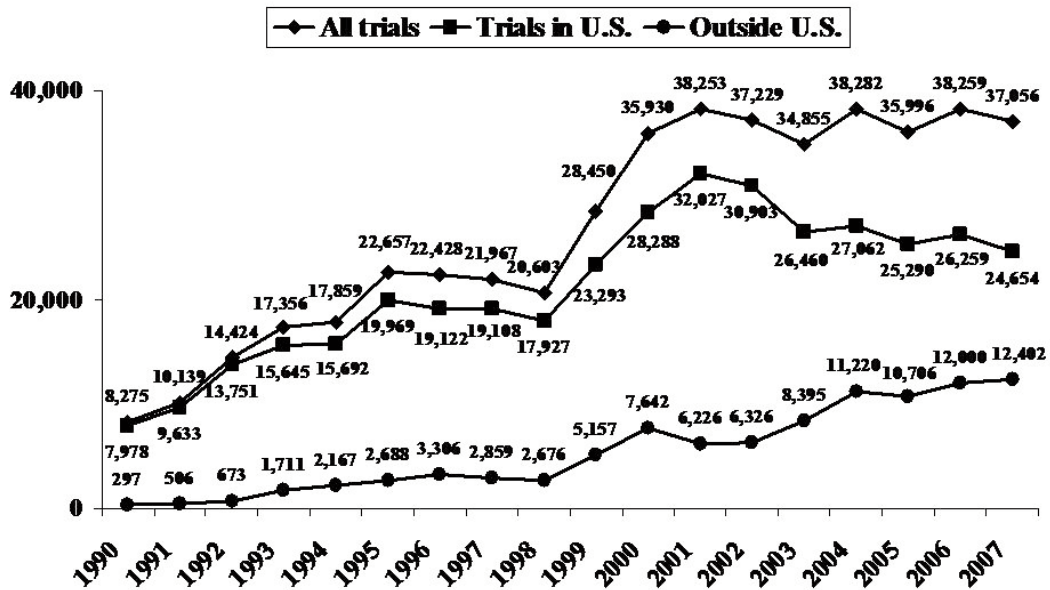
% of Sites Rating a Typical Sponsor "Excellent"



Source: CenterWatch 2007 Survey of 522 U.S. Investigative Sites

Clinical Trial Initiations

Based on FDA-1572, 1990-2007

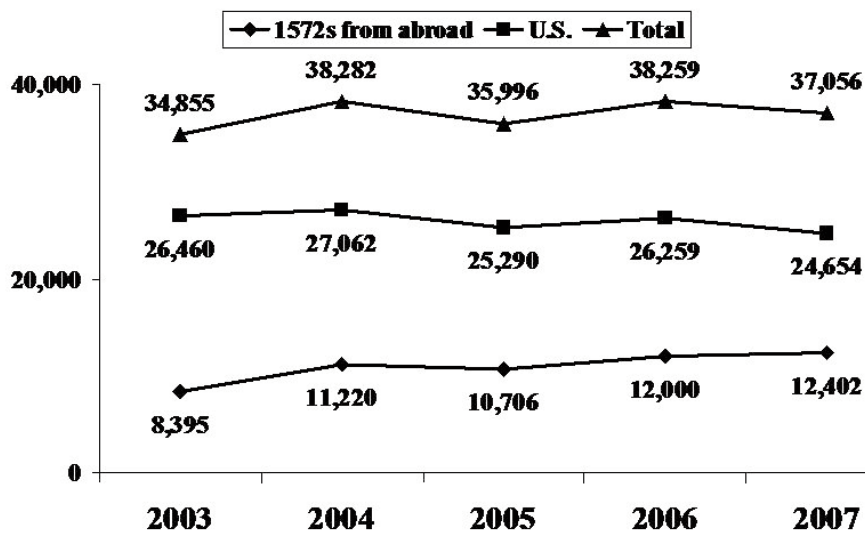


Source: CenterWatch Analysis, 2009; FDA, 2009

11.07

Sources of 1572 Filings

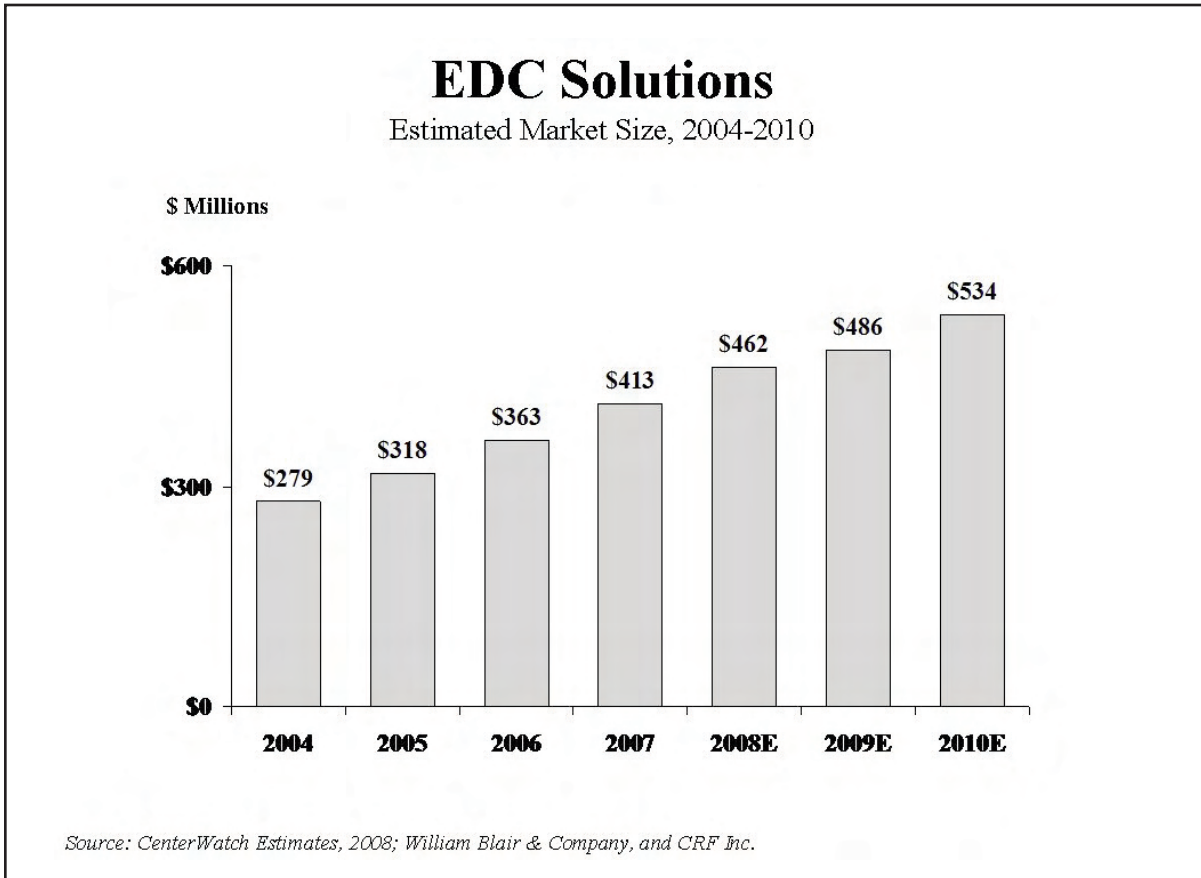
2003-2007



Source: CenterWatch Analysis, 2009; FDA, 2009

11.08

7.41



7.42

