Active and Newly Initiated Trial Volume

- **Number of Active Trials**
  - 2015 Total (n=252): 17
  - 2015 Large Sites (n=77): 44
  - 2015 Small Site (n=164): 26
  - 2013 Large Sites (n=159): 50
  - 2013 Small Sites (n=211): 5

- **Number of Newly Initiated Trials**
  - 2015 Total (n=252): 12
  - 2015 Large Sites (n=77): 26
  - 2015 Small Site (n=164): 5
  - 2013 Large Sites (n=159): 23
  - 2013 Small Sites (n=211): 4

Source: ACRP-CenterWatch Survey 2016
Investigative Site Enrollment Achievement

- Well Exceed Enrollment Targets: 13%
- Meet Enrollment Targets: 39%
- Fail to Enroll a Single Patient: 11%
- Under Enroll: 37%

N=15,965 sites participating in 153 global phase II and III clinical trials

Source: Tufts CSDD, 2012
Familiarity with the Physician Payment Sunshine Act

- 47% Not at all familiar
- 37% Somewhat familiar (I am aware but there is still information to be learned)
- 16% Very familiar (I completely understand the impact it has on my activities)

Source: Industry Standards Research (ISR), 2015, MedPanel (n=456 physicians)
Factors Contributing to Increased Regulatory Cost/Burden

Percent mentioning

- Increased regulatory requirements: 73%
- Increased protocol complexity: 66%
- Increased site responsibilities: 61%
- Increased reporting requirements (adverse event reporting/deviations/etc.): 53%
- Increased protocol amendments: 53%
- Other: 6%

Source: CenterWatch-Complion study, 2015; N=164 investigative sites